



SEMINARY OF THE SOUTHWEST

AN EPISCOPAL SEMINARY

FINANCIAL AID EVALUATION

PROGRAM: (CHECK ONE)

- Master of Arts in Divinity
- Master of Arts in Divinity - Hispanic Church Studies
- Master of Arts in Religion
- Master of Arts in Clinical Mental Counseling
- Master of Arts in Chaplaincy and Pastoral Care
- Master of Arts in Spiritual Formation
- Diploma in Anglican Studies
- Diploma in Theological Studies

NAME _____

DATE OF APPLICATION _____

TERM _____

FALL NUMBER OF HOURS _____

- Part Time Student (3 - 11 hrs)
- Full Time Student (12+ hrs)

SPRING NUMBER OF HOURS _____

- Part Time Student (3 - 11 hrs)
- Full Time Student (12+ hrs)

SUMMER NUMBER OF HOURS _____

- Part Time Student (3 - 11 hrs)

ARE YOU APPLYING FOR FEDERAL STUDENT AID

- YES - Please complete online FAFSA (School Code: G03566)
- NO

FOR OFFICE USE

| | CALCULATED NEED | AWARD |
|---------------|-----------------|---------|
| INCOME | \$ _____ | |
| EXPENSES: | \$ _____ | |
| NEED: | \$ _____ | |
| FALL GRANT: | \$ _____ | _____ % |
| SPRING GRANT: | \$ _____ | _____ % |
| SUMMER GRANT: | \$ _____ | _____ % |
| SHORTAGE: | \$ _____ | |
| FAFSA: | YES _____ | |
| | NO _____ | |

IMPORTANT: Attach a signed copy of your most recent federal income tax return (form 1040).

FINANCIAL RESOURCES

DO YOU OWN A HOUSE? YES NO

IF YES, IS THIS YOUR HOMESTEAD? YES NO

MORTGAGE PRINCIPAL BALANCE \$ _____

PRESENT MARKET VALUE \$ _____

DO YOU/YOUR SPOUSE OWN OTHER REAL PROPERTY? YES NO IF YES, PLEASE DESCRIBE

MORTGAGE PRINCIPAL BALANCE \$ _____

PRESENT MARKET VALUE \$ _____

HOW MANY AUTOMOBILES DO YOU OWN? _____ PLEASE PROVIDE YEAR, MAKE, AND MODEL FOR EACH

DO YOU PLAN TO BE EMPLOYED WHILE IN SEMINARY, OTHER THAN IN A SEMINARY-ASSIGNED WORK-STUDY POSITION?

YES NO IF YES, PLEASE PROVIDE DETAILS _____

DOES YOUR SPOUSE PLAN TO BE EMPLOYED WHILE YOU ARE IN SEMINARY? YES NO IF YES, PLEASE PROVIDE

DETAILS _____

ESTIMATE BANK ACCOUNT BALANCES AS OF SEPTEMBER 1: CHECKING \$ _____ SAVINGS \$ _____

LIST OTHER ASSETS, INCLUDING STOCKS, BONDS, CERTIFICATES, RETIREMENT ACCOUNTS, AND GIVE THEIR CURRENT

MARKET VALUE _____

CASH OR LOAN VALUE OF LIFE INSURANCE: \$ _____

OF THESE RESOURCES, HOW MUCH HAVE YOU PLANNED TO USE WHILE YOU ARE IN SEMINARY?

FINANCIAL OBLIGATIONS

LIST YOUR CREDIT CARD AND OTHER CONSUMER DEBT. FOR EACH ENTRY, PROVIDE THE NAME OF THE CARD/ACCOUNT, BALANCE, AND MONTHLY PAYMENT

DO YOU/YOUR SPOUSE/DEPENDENT CHILDREN HAVE STUDENT LOAN DEBT? YES NO IF YES, PROVIDE DETAILS

LIST ANY AUTOMOBILE NOTES, PROVIDING LOAN BALANCES AND MONTHLY PAYMENTS

DO YOU HAVE OTHER INDEBTEDNESS OR FINANCIAL OBLIGATIONS? YES NO IF YES, PROVIDE DETAILS

FALL APPLICANTS BUDGET ESTIMATE FOR 12 MONTHS BEGINNING SEPTEMBER 1
 SPRING APPLICANTS BUDGET ESTIMATE FOR 6 MONTHS BEGINNING FEBRUARY 1

| INCOME | |
|---|----------|
| YOUR NET (AFTER TAX) EARNINGS | \$ _____ |
| IF MARRIED, SPOUSE'S NET EARNINGS (AFTER TAX) | _____ |
| FROM WORKSTUDY (FULL TIME MDIV, DAS, MAR) | _____ |
| FROM ASSETS | _____ |
| FROM YOUR PARISH (MDIV / DAS) | _____ |
| FROM YOUR DIOCESE (MDIV / DAS) | _____ |
| FROM RELATIVES AND FRIENDS | _____ |
| VETERAN'S EDUCATIONAL BENEFITS | _____ |
| FOUNDATIONS (LIST) | _____ |
| _____ | _____ |
| SCHOLARSHIPS (LIST) | _____ |
| _____ | _____ |
| OTHER INCOME (LIST) | _____ |
| _____ | _____ |
| _____ | _____ |
| TOTAL RESOURCES (BEFORE SSW GRANT) | \$ _____ |

| EXPENSES | |
|--------------------------------------|----------|
| TUITION | \$ _____ |
| BOOKS & SUPPLIES | _____ |
| FEES | _____ |
| ROOM & BOARD | _____ |
| TRANSPORTATION | _____ |
| MISCELLANEOUS | _____ |
| TOTAL EXPENSES (BEFORE SSW GRANT) | \$ _____ |

OTHER SOURCES OF INCOME

WHAT OUTSIDE SCHOLARSHIPS HAVE YOU APPLIED FOR? _____

WHAT IS THE STATUS OF THESE APPLICATIONS? _____

PHILANTHROPIC ORGANIZATIONS (LIST NAMES) _____

OTHER SOURCES (LIST NAMES) _____

FOR MDIV AND DAS STUDENTS, DIOCESAN AND PARISH SUPPORT FORMS ARE DUE BEFORE YOUR APPLICATION WILL BE PROCESSED.

CERTIFICATIONS

I certify that this information is true and complete and understand that material omissions or inaccurate information could affect my eligibility for financial aid. I understand that all application materials become the property of Seminary of the Southwest.

SIGNATURE DATE